



As tax season gets underway, it's the perfect time to reflect on your personal financial goals. It's also a good time to review where you are in your estate planning. Take a minute and read through the articles below about giving stocks, consequences of not having an estate and critical questions you should be asking.

Thinking about making a gift to the AMCP Foundation this year? That's a win-win! Your generosity enables us to meet urgent needs and carry out our mission daily. What you get back will be immeasurable: a legacy that will last for generations. Plus, you're able to choose how your gift is used *and* receive a charitable deduction on your income taxes if you itemize.

See you in San Diego at AMCP Annual!

Paula, Ebony and the AMCP Foundation team

Issue #9



Save Taxes by Giving Stocks

You must know these two tax benefits for donating appreciated securities to a nonprofit, such as the Academy of Managed Care Pharmacy Foundation.

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No Estate Plan? Here's the Consequence

If you have these assets—retirement accounts, life insurance, bank accounts—you need an estate plan. Here's why.

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12 Critical Questions to Ask Your Aging Parents

These questions for your parents (and yourself) protect everyone for the next stage of life.

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We're Here to Help



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