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Here at the AMCP Foundation, we spend a lot of time planning for a better future. When's the last time you looked ahead? Do you know if your will covers all your assets? This month's e-newsletter addresses important matters about your long-term finances and the legacy you want to leave loved ones and loved causes.

We are here to help and welcome any questions you may have about the materials and suggestions on estate planning topics you would like to read about in future issues.

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Best wishes,
Paula, Ebony, and the AMCP Foundation team

Issue #23



Things Retirees Forget About Their Finances

You are not alone if you've overlooked one or more of these financial to-dos. Here's how to get on track.

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Before You Give: 4 Questions to Ask

Creating a legacy gift involves reflection and forethought. It also warrants a conversation. These four questions are worth asking.

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Your Invisible Estate Plan

While a will is critical to your overall planning, you likely have assets that pass outside of it.

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We're Here to Help



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